

ANAVE – Circular de Régimen Interior

Madrid, 25 de noviembre de 2020
Ref. Varios 22/2020/MH

Asunto: Quiebra de la empresa Valaris PLC – Notificación para acreedores.

Muy Sres. nuestros:

La DGMM nos ha remitido una **notificación del Tribunal de Quiebras** del Distrito Sur de Texas (División de Houston) **en relación con el procedimiento de quiebra iniciado por la compañía Valaris PLC** (que adjuntamos).

Esta empresa se declaró en bancarrota el pasado mes de agosto acogándose al capítulo 11 de la Ley de Quiebras de EE.UU. lo que le permite proponer un plan de reorganización de sus deudas y negociarlo con sus acreedores. **Esta notificación fija para el próximo 7 de diciembre una audiencia sobre la propuesta de Valaris PLC y su declaración de divulgación** (documento que proporciona un perfil de la empresa, información financiera y un resumen del plan de reorganización propuesto).

Si alguna de sus empresas fuera acreedora, la notificación explica la forma en la que podrán participar en la audiencia así como las fechas límite para oponerse a su propuesta.

Valaris PLC es una empresa británica dedicada a la perforación de pozos petrolíferos en alta mar. Entre sus activos cuenta con 54 plataformas de elevación en alta mar, 16 buques de perforación y 12 plataformas de perforación semisumergibles, además de 2 unidades gestionadas en aguas profundas, lo que le convierte en el principal propietario de este tipo de unidades del mundo.

Muy cordialmente,

Elena Seco
Directora General

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11001-11026-2713

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
VALARIS PLC, <i>et al.</i> , ¹)	Case No. 20-34114 (MI)
Debtors.)	(Jointly Administered)
)	RE: Docket No. 348

**AMENDED NOTICE OF RESET HEARING ON DEBTORS' MOTION APPROVING
THE ADEQUACY OF THE DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that on October 16, 2020, the Debtors filed their *Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief* (the "**DS Motion**") [Docket No. 348].

PLEASE TAKE FURTHER NOTICE that on October 27, 2020, the Debtors filed their *Notice of Filing of (I) Limited Amendment to the Disclosure Statement Relating to the Debtors' Joint Chapter 11 Plan of Reorganization and (II) Certain Exhibits Thereto* [Docket No. 558].

PLEASE TAKE FURTHER NOTICE that the hearing on the DS Motion previously scheduled for November 17, 2020 at 1:30 p.m. (prevailing Central Time) has been reset to **December 7, 2020 at 1:30 p.m. (prevailing Central Time)** before Judge Marvin Isgur.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://cases.stretto.com/Valaris>. The location of Debtor Ensco Incorporated's principal place of business and the Debtors' service address in these chapter 11 cases is 5847 San Felipe Street, Suite 3300, Houston, Texas 77057.



PLEASE TAKE FURTHER NOTICE that the deadline for all parties who received notice of the DS Motion as set forth in Exhibit A and Exhibit B to the Certificate of Service, filed at Docket No. 544, to object to the DS Motion and/or the adequacy of the Disclosure Statement is November 24, 2020.

PLEASE TAKE FURTHER NOTICE that the deadline for all other parties to object to the DS Motion and/or the adequacy of the Disclosure Statement is December 2, 2020.

PLEASE TAKE FURTHER NOTICE that audio communication will be by use of the Court's dial-in facility. You may access the facility at **(832) 917-1510**. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**.

PLEASE TAKE FURTHER NOTICE that you may view video via GoToMeeting. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "Judge Isgur" in the GoToMeeting app or click the link on Judge Isgur home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, go to the Southern District of Texas website and select "Bankruptcy Court" from the top menu. Select "Judges' Procedures," then "View Home Page" for Judge Isgur. Under "Electronic Appearance" select "Click here to submit Electronic Appearance". Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that any exhibit offered by the Debtors will be filed on the Court's docket. If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 9013-2.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases are available free of charge by visiting <http://cases.stretto.com/Valaris> or by calling (855) 348-2023 (Toll Free) or (949) 266-6309 (International). You may also obtain copies of any pleadings by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas
November 4, 2020

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on November 4, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh